



CARDINAL  
CLINIC

## ELECTRONIC PATIENTS RECORDS

Technologies used:

SharePoint Online, Power Apps and Power Automate

**Stuart Grimwood, Cardinal Clinic** ✓



Adepteq grasped and executed the brief perfectly, developed a system that surpassed expectations, and met agreed deadlines while adapting swiftly as the spec evolved. We look forward to continuing our relationship over the coming years.

# CARDINAL CLINIC CASE STUDY

01

## The Problem

Difficulty accessing patient documents and forms on demand due to reliance on paper-based records, which were often not stored in central filing cabinets and could be misplaced or scattered.

Risk Assessment & Management Plan

Latest Risk Assessment: 13/04/2021

REVIEW IF APPROPRIATE

Category 1: Risk of Self-harm / Suicidal Behaviour	4
Category 2: Risk of Accidental harm	4
Category 3: Risk of Neglect and vulnerability	3
Category 4: Risk to Others	1
Category 5: Risk to Child	Nil
Category 6: Risk of Potential Deprivation	3
Category 7: Potential infection Control Risk	2

Risk Assessment and Management Notes

Please review the risk on the 14/04/2021.

Risk Management on Leave: Latest Entry

Date / Time	Type	Risk Identified	Measures in Place	Nurse
27/04/2021, 10:00:00	short leave	low risk identified	with family to return to the clinic if feeling vulnerable	Marie Matthews

SharePoint

CC000012 - Stuart Grimwood

Patient Details

Mr Stuart Grimwood  
04/10/1981  
M Patient

Gender: Not Specified  
Marital Status: Not Specified  
Religion: Not Specified  
Address: 66 Jones, 67 Charles Street, Normey, North  
Postcode: M20 1PQ  
Telephone (Day): +447597121217  
Telephone (Eve): \*\*\* DO NOT LEAVE MESSAGE \*\*\*  
Mobile:  
Email: stuart.grimwood@nhs.uk  
E Clinic Number:  
Next Appointment:  
Consultant: Sally Lublin (Psychiatrist)  
Therapist: Holly Self (Therapist)  
Ray Name:  
Can Be Shared With: Patient record for complex therapy only, full additional patient record for MR Jones is 0200046  
Allergies:  
Rate:

## The Solution

A SharePoint Online solution where a site is created for each patient to contain personal details, forms (both electronic and scanned) and observations.

## Business Benefits

- Easily share content with consultants, GPs and nursing staff
- Enable collaborative working
- Data security in the Microsoft Cloud
- Cloud-based, access anywhere on any device
- Dynamic reporting

Please review the risk on the 14/04/2021.

Risk Management on Leave: Latest Entry

Date / Time	Type	Risk Identified	Measures in Place	Nurse
27/04/2021, 10:00:00	short leave	low risk identified	with family to return to the clinic if feeling vulnerable	Marie Matthews

MDT Notes

Added by pscc@nhs.uk on 14/04/2021, 16:00:00 - Date of Conclusion: 08/06/2021  
176 Test 11/206

Added by Marie on 26/04/2021, 10:41:00 - Date of Conclusion: 26/04/2021  
Preoccupation with her inner thought. Feels like she has stopped her life being self actualised.

Added by Marie Matthews on 27/04/2021, 11:00:00 - Date of Conclusion: 27/04/2021  
Have given by consultant with family to return at 5pm.

Patient Checklist

15 Minute Observation Chart  
Scanned copy uploaded by Stuart Grimwood on 13/04/2021, 4:40:10 AM  
View Scanned Copy Upload Scanned Copy

Form has not been checked  
Generate New Form

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